

Sean A. O'Neal
Luke A. Barefoot
Jane VanLare
Thomas S. Kessler
CLEARY GOTTlieb STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**Related Docket Nos. 1374, 1451, 1560,
1641, 1680**

**NOTICE OF ADJOURNMENT OF DEBTORS'
MOTION (I) FOR RELIEF FROM THE AUTOMATIC
STAY, TO THE EXTENT APPLICABLE, TO ALLOW FOR SETOFF
OF MUTUAL OBLIGATIONS AND (II) TO ALLOW CERTAIN CLAIMS IN
CONNECTION THEREWITH SOLELY WITH RESPECT TO CLAIM NO. 351**

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York (the "Court").

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC ("Holdco") (8219); Genesis Global Capital, LLC ("GGC") (8564); and Genesis Asia Pacific Pte. Ltd. ("GAP") (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich St., 38th Floor, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on or about May 19, 2023, Chainview Capital Fund, LP (“Chainview”) filed proof of claim number 351 (“Claim No. 351”) in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that, on February 23, 2024, the Debtors filed the *Debtors’ Motion (I) for Relief from Automatic Stay, to the Extent Applicable, to Allow for Setoff of Mutual Obligations and (II) to Allow Certain Claims in Connection Therewith* (ECF No. 1374) (the “Motion”), which requested relief with respect to certain proofs of claim, including Claim No. 351.

PLEASE TAKE FURTHER NOTICE that, on March 8, 2024, Chainview filed the *Objection of Chainview Capital Fund, LP to Debtors’ Motion (I) for Relief from Automatic Stay, to the Extent Applicable, to Allow for Setoff of Mutual Obligations and (II) to Allow Certain Claims in Connection Therewith* (the “Objection”) (ECF No. 1442).

PLEASE TAKE FURTHER NOTICE that, on March 11, 2024, with approval of the Court, the Debtors filed the *Notice of Adjournment of Debtors’ Motion (I) for Relief from Automatic Stay, to the Extent Applicable, to Allow for Setoff of Mutual Obligations and (II) to Allow Certain Claims in Connection Therewith* (ECF No. 1451), adjourning the Motion to the April 16, 2024 omnibus hearing at 11:00 A.M. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that, on April 9, 2024, with approval of the Court, the Debtors filed the *Notice of Further Adjournment of Debtors’ Motion (I) for Relief from Automatic Stay, to the Extent Applicable, to Allow for Setoff of Mutual Obligations and (II) to Allow Certain Claims in Connection Therewith* (ECF No. 1560), adjourning the Motion to the May 8, 2024 omnibus hearing at 11:00 A.M. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that, on April 30, 2024, with approval of the Court, the Debtors filed the *Notice of Further Adjournment of Debtors’ Motion (I) for Relief from Automatic Stay, to the Extent Applicable, to Allow for Setoff of Mutual Obligations and (II) to Allow Certain Claims in Connection Therewith* (ECF No. 1560), adjourning the Motion to the June 20, 2024 omnibus hearing at 10:00 A.M. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that, on May 14, 2024, at the request of the Court, the Debtors filed the *Notice of Adjournment of Hearing on Certain Motions to June 25, 2024* (ECF No. 1680), adjourning, *inter alia*, the Motion to the June 25, 2024 omnibus hearing at 11:00 A.M. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that, as approved by the Court, the Debtors hereby adjourn, without prejudice, the Motion solely with respect to Claim No. 351, to the July 16, 2024 omnibus hearing at 11:00 A.M. (prevailing Eastern time). The deadline for the Debtors to file a reply, if any, solely with respect to the Objection, is extended to July 10, 2024 at 4:00 P.M. (prevailing Eastern time). For the avoidance of doubt, the hearing on all other claims subject to the Motion will proceed as scheduled on June 25, 2024 at 11:00 A.M. (prevailing Eastern time).

Dated: June 13, 2024
New York, New York

/s/ Luke A. Barefoot
Sean A. O'Neal
Luke A. Barefoot
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